



EPISODE
426

THE INVESTOR'S GUIDE TO 2026'S SUPER EL NIÑO



HOSTED BY
**DAMIEN
KLASSEN**

Disclaimer:

The information provided on this presentation is general in nature and does not constitute personal financial advice. The information has been prepared without taking into account your personal objectives, financial situation or needs. Because of this, you should consider the appropriateness of the information for your own objectives, financial situation and needs before acting on it.

Also, before you decide to invest in a financial product arranged by a representative of Nucleus Wealth Management Pty Ltd, ABN 54 614 386 266, corporate authorised representative of Nucleus Advice Pty Ltd AFSL 515796 (Nucleus Wealth or we or us), it is important that you read and consider the Product Disclosure Statement relating to the product before making any decision about whether to invest in it.

Investment View

01 Timing, not novelty.

02 Insurers probably lose.

03 Disasters are a paradox.

04 The commodity trade might be a trap.

05 Developing markets eat this, developed markets shrug — usually.

06 It's a sector-rotation story, not a sell-everything story.

More from Nucleus Wealth



Find us on all major
podcast platforms:



Find out what your personalised
investment could look like in
10-20 minutes – commitment
free & at no cost.

Read insightful blog
articles:

nucleuswealth.com/blog

Nucleus Wealth on social
media:



Facebook.com/nucleuswealth



Linkedin.com/company/nucleuswealth



Instagram.com/nucleus_wealth



Twitter.com/nucleuswealth

*Have a guest or topic
suggestion for the show?
Leave a comment down below.*